

Is it Time to Move to Business Central?

Not sure if your organization is ready to move from Dynamics GP to Business Central? Use this checklist to find out. Plus, discover how Mekorma can help your transition.

Strategic Alignment

- ▶ We understand Microsoft's timeline for ending GP perpetual license sales and support
- ▶ We're open to updating our ERP to align with long-term business goals and future readiness.
- ▶ We want to improve efficiency, flexibility, and cloud-based accessibility.
- ▶ We're ready to explore how Business Central can empower our team with better tools.

Not sure how Business Central fits your strategy? Let's talk through your goals and map out what's possible together.

Current GP Environment

- ▶ We know which GP modules, customizations, and integrations we're using.
- ▶ We've reviewed our GP data and are clear on what we want to bring forward.
- ▶ We have a rough idea of what can stay, what can go, and what might need to be rebuilt.

Don't worry! If this section feels unclear or overwhelming, we can walk through it together during your transition planning call.

Business Process Needs

- ▶ We see opportunities to automate manual tasks and approvals.
- ▶ Our AP team would benefit from better workflows and vendor management tools.
- ▶ We want to eliminate clunky access methods like VPNs and remote desktops.
- ▶ We're ready to reduce IT overhead and streamline day-to-day operations.

We'll help you identify quick wins and longer-term improvements in BC and how it can support growth and well-being for your Accounts Payable processes.

Technology & Tools Fit

- ▶ We use Microsoft 365 tools like Outlook, Excel, and Teams today.
- ▶ We're interested in connecting our ERP to tools like Power BI or Power Automate.
- ▶ We want a system that stays current automatically—no more disruptive upgrades.
- ▶ We'd love to reduce reliance on custom code and increase agility.
- ▶ We're interested in cloud-based payment options.

Our team will show you how Business Central fits seamlessly into your existing ecosystem, and how Mekorma extends its power with AP automation tools and features that streamline AP even further.

Support & Planning Resources

- ▶ We've started to think about a migration timeline.
- ▶ We've talked with our Dynamics GP partner or internal team about next steps.
- ▶ We know we'll need a trusted guide to help us plan the move confidently.
- ▶ We're ready to take the next step toward a cloud-based future.

This is the perfect time to schedule your free 1:1 transition planning session with Mekorma.

You don't have to do this alone.

Whether you're just exploring options or ready to get started, Mekorma's transition experts will help you:

- ▶ Map out your unique path from GP to Business Central
- ▶ Identify risks and opportunities in your current setup
- ▶ Create a realistic, actionable plan for a successful move

Schedule Your Free 1:1 Transition Planning Call

As always, the Mekorma team is here for you. This call will offer you personalized guidance with no pressure; just helpful insights to get you moving forward in whatever direction you choose.

[Book Time with Us](#)